

# Planning Advisory Committee (PAC) January 22, 2025 Carmel, IN

# 10:00 am to 2:00 pm ET / 9:00 am to 1:00 pm CT Dial-in and Webex information available at www.misoenergy.org

### **Minutes**

## 1. Administrative Items (Cynthia Crane)

#### a. Call to Order / Roll Call

Meeting called to order at 10:00 am ET. The Public Meeting Notice was issued.

Chair: Cynthia Crane

Vice Chair: David Johnston MISO Liaison: Jeanna Furnish

Stakeholder Relations: Amanda Jones

Affiliate: not present

Coordination: Michael Steiman

Eligible End Use Customers: Kavita Maini

Environmental: Sam Gomberg

Independent Power Producers: Erin Murphy

Muni/Coop/TDU: Steve Leovy Power Marketers: John Orr Public Consumers: Art Iler

State Regulatory: Marcus Hawkins Transmission Developers: not present Transmission Owners: Rob Wells

### In Person Participants:

Adam Solomon, Steelhead Americas LLC Art Iler, IN OUCC Benjamin Stearney, ACES Bridget Sparks, AES Carolyn Wetterlin, Xcel Cynthia Crane, PAC Dave Johnston, IURC

## Remote Participants:

Aaron Demuth, OTP Aaron Xu, Aurora Energy Abhishek Dinakar, Savion Adam Renfandt, NDSG Adam Solomon, Vestas Adam Stern, New Leaf Energy Akeyo Seun, Pattern Energy Alan Comnes, New Consulting Alan Comnes, Triple Oak

Alex Kloiber, CIPCO Allie Koepplinger, MI PSC Amanda Frazier, Treaty Oak

Clean Energy Amber Joyce, MDU Amelia Arnold, MI PSC David Sapper, CAS Eric Thoms, Invenergy Erin Schlick,

Jeffery Kelley, NIPSCO Jodi Walters, Gabel Justin Stewart, Amron Kevin Dion. PPL TransLink Lise Trudeau, MN PUC

Andrew Burnes, New Project

Media Andrew Grieve, Jupiter Power Andrew Kienitz, MN Power Andy Kowalczy, SREA Angela Maiko, GRE Anthony A Alvarez, Iowa OCA Anton Ptak, EDFR

Arash Ghodsian, Invenergy Armin Karabegovic, CWLD Ashtin Massie, RMI Aydrik Schuh, MDU Bakhtawar Khan, Gabel Barton Norfleet, PSC MS Becky Turner, REPSOL Ben Dayman, MEC

Margaret Kristian, Great Plains Institute

Michael Schowalter, Excel Nelson Klitzka, PPL TransLink Shelby Leisz, AES Indiana Temujin Roach, EDFR Virginia Hodge, CES Warren Hess, CMPAS

Ben Kaldunski, Xcel Benjamin Scott, CMS Beth Soholt, CGA Beth Zelenka, ATC Betty Fung, Spearmint Bill Booth, Michael Best Bill Vanderlaan, ICC Blake Fletcher, Burns Blake Robbins, Duke Bob German, DTE Boone Staples, Tenaska Brad Pope, OMS Brad Wentz, Ameren Brandon Pollpeter, Longview Infrastructure



Brandon Waldrup, Cooperative Energy Brenda Prokop, CES Bret Hariel, Cooperative Energy Brian Daschbach, LS Power Brian Drumm, ITC Brian Giggee, MDU Brian Koz, Alphataraxia Bridgette Frazier, AR PSC Brock Ondayko, AEP Bruce Grabow, Sheppard Mullin Bruce Grey, Samsung Carl Field, Hoosier Energy Carolyn Wetterlin, Xcel Carrie Rowland, Swift Current Energy Carson Hemphill, MEC Charlie Robling, IMEA Chengyue Guo, ATC Chris Kunkle, Apex Chris Miller, FERC Chris Norton, AMP Chris Thibodeaux, Cleco Christopher Plante, WEC Ciaran Gallagher, Clean Wisconsin Cicily McGee, AR PSC Cindy Guillot, Cleco Cindy Hammarlund, CES Cleveland Richards, PPL Cody Anderson, OTP Collin Cain, Bates White Collin Dettmann, City of Ames Connie Groh, Liskey PLLC Damian Berger, Atwell Group Dan Alfred, CMS Dan Juhl, Solar Bank LLC Dan Stroh, Ameren Daniel Williams, ICC Dave Harlan, Veriquest Dave Sandefur, David Brauch, Peregrine David Davis, Apex David Leventhal, AES David McRae, AECC David Osterkamp, ITC David Ricketts, Vistra David Sapper, CGA David Savage, IURC David Shaffer, Dentons David Zito, Gabel Dawn Quick, NIPSCO Derek Mosolf, GRE Derek Snyder, OTP Derek Sunderman, Savion DeWayne Todd, Alcoa Diana Rivera, LSBP Diane Janicki, BETM

Drew Hagin, Azimuth Renewables Dylan Stockert, MDU Dylan Stupca, OTP Edward Garvey, AESL Consulting Emily McClure, ICC Eric Thoms, Invenergy Erik Hanser, MI PSC Erin Chiari, Jupiter Power Erin Murphy, Next Era Ethan Chastain, Hoosier Energy Ethan Tellier, CIPCO Forrest Tingo, LSBP Frederick Salvo, Baker Donelson Ginger Hodge, CES Greg Jekel, Hoosier Energy Greg Weiss, Ameren Haley Cook, Burns Hannah McCorry, ICC Harsha Chandavarapu, Next Heidi Martinson, CMPAS Heidi Ratz, Pattern Energy Isaiah Carter, CMS Jacob Lampi, CIPCO Jacob Strauss, MN PUC Jake Chapman, LA PSC Jake Johnson, Vesper James Huang, Enchanted Rock James O'Brien, ICC James Thomas, Power Ge Jared Alholinna, GRE Jared Rasbold, Cooperative Energy Jason Hastings, Total Energies Jason Mazigian, BEPC Jason Van Huss, Entergy Jay Rasmussen, Duke Jeff Eddy, ITC Jeff Gindling, Duke Jeffrey Tomich, E&E News Jennifer Solomon, Next Era Jennifer Solomon, Next Era Jennifer Vosburg, Jennifer J. Vosburg, LLC Jeremi Wofford, Ameren Jeremy Jones, Entergy Jessica Burdette, MN PUC Jill Kringstad, NDSG John Bott, IMPA John Chiles, GDS John Crotty, Iowa OCA John Liskey, CUB John Miller, Clearway John Orr, Constellation John Thomasen, MGE John Wolfram, Catalyst

Jonathan Pagnussat, Arevon Jordan Johnson, CenterPoint Jordan Tillotson, MEC Joseph Sullivan, MN PUC Josh Byrnes, IA IUB Julia Ilhardt, Linea Energy Julie Bissen, OPPD Justin Davies, Ameren Justin McNeil, KY PSC Justin Stewart, Ameren Kara Briggs, NRG Kara Smerud, MN Power Karim Fattal, Epec Consulting Karis Anne Parnham, Entergy Karl Kohlrus, Prairie Power, Karsten Szajner, MI PSC Kate French, Blue Green Alliance Kathryn Douglass, Crowell Katie Rock, Blue Green Alliance Katie Siegner, RMI Kavita Mani, Wisconsin Energy Keith Berry, Hendrix Ken Foladare, Tangibli Inc Ken Gavin, DTE Ken Kagy, CFU Kenneth Dell Orto, Entergy Kevin Kingsley, MDU Kevin Minnick, City of Peru IL Khamsune Vongkhamchanh, Enteray Kimberly Dunning, CenterPoint Kiran Thammineni, Ameren Kristen Parker Long, Entergy Kristina Grandquist, MEC Kurt Vanderlick, Cleco Kyle Brouillette, IMPA Kyle Lockhause, Sun Raycer Kyle Watson, Entergy Kyra Kelly, Duke Lane Sisung, LA PSC Larry Borum III, Ranger Power Laura Weir, MI PSC Laura Witzling, PSCW Lauren Azar, Azar Law Leslie Hamby, CenterPoint Ligin Jiang, Duke Lisa Barrett, Advanced Energy United Lisa Silverwulf, HDR Inc Lise Trudeau, MN PUC Liz Salerno, GQS Energy Luis Coba, PSEG Luis de la Mora, Strom Power Luke Kinder, AR PSC Madeleine Balchan, Xcel Madeline Cintron, ICC Maggie Kristian, NGR Mahendra Mishra, Ameren Marcus Hawkins, PSCW

Divya Boddu, ICF

Consulting LLC



Marcy Champion, MI PSC Margaret Miller, Mark Zelensky, PPL Matt Connolly, Advanced Power Matt Stobb, AES Matt Waldron, ATC Maurice Moss, ACP Maximillian Sablosky, Qcells Maxx Snell, MDU Meghan Ross, ITC Melanie Mosterhaus, QISG Melissa Alfano, SEIA Melissa Seymour, Sun2O Meredith Hurley, Jenner Michael Carrigan, ICC Michael Hagerty, Brattle Michael Krupa, Entergy Michael Ratliff, Spearmint Michael Saer, GRE Michael Steiman, MB HDRYO Mike Blackwell, Husch Blackwell Mike Dantzler, Ranger Power Mike Dicks, Hoosier Energy Mike Gahimer, Arevon Mike Malguarnera, BW Solar Mike Schowalter, Fresh Energy Mikhaila Calice, PSCW Miles Larson, LSBP Ming Zhou, DXT Commodities Mitchell Myhre, Alliant Molly Lundberg, MN8 Energy Naomi Simpson, MI PSC Natalie McIntire, NRDC Nathan Williams, Ameren Nicholas Ford, Hexagon Energy Nick Schroeder, MGE Nick Schwager, Elecnor Nihal Mohan, Next Era

Olivia Harby, GaleHead Pavan Sajja, Pattern Energy Peg Abbadini, HE Peter Schuster, MEC Presley Reed, Dentons Preston Hart, OTP Preston Riewer, OTP Rachael Moore, CMS Rachel Wiedewitsch, MN PUC Raj Pudhota, TED Ray McCausland, Ameren Regan Fink, PGR Rhett Edward Trease, Duke Rhonda Peters, CGA Richard Gordon, Ameren Richard Seide, GridStrategies Rob Wells, ITC Robert Fox, NIPSCO Robert Frank, NDSG Robert Vosberg, LPSC Staff Consultant Roberto Paliza, Paliza Ronnie Turner, SP Global Ruta Skucas, Crowell Ryan Kohler, PSCW Ryan Lovan, IA IUC Ryan Lowe, MB HDRYO Ryan McKeever, Husch Blackwell Ryan Wernette, WPSCI Ryan Wilhelmus, Big Rivers Rvlan Hanson, OTP Sailee Phase, Tract Salman Nazir, Sun Raycer Sam Benson, MN PUC Sam Bustillos, Epec Consulting Sam Gomberg, UCS USA Samson Mabry, Entergy Sawyer McClure, WPSCI Scott Deffenderfer, Ameren Scott Jones, IN OUCC Shailabh Mazari, Avangrid Shirin Vora, Mission Clean

Sonny Nguyen, Cubico Srijan Karim, MEC Stacie Hebert, OTP Steve Davies, IURC Steve Porter, DPC Steve Rakow, MN PUC Steven Leovy, WPPI Susan Rossi, Xcel Taylor Costes, IURC Terri Rivera, Entergy Terry Jarrett, Healy Lay Terry Volkmann, GLP Thomas Chamberlain, Entergy Thomas Swift, IMPA Thompson Adu, Engie NA Tia Elliott, Pelican Power TJ Cochran, Ameren Toba Pearlman, ICC Tom Imel, Alliant Tom Siegrist, SMXB Law Tommy Roberts, Hoosier Travis Stewart, Gabel Trey Mayeux, Cleco Tricia Debleeckere, OMS Tuan Truong, Duke Tyler Bergman, CGA Tyler Huebner, Google Tzu-Yuan Su, DPC Victor Schock, NDSG Vince Vandaveer, Ameren Walt Cecil, PSC MO Warren Hess, CMPAS Wendy Reed, Wright Law Werner Roth, TX PUC Will Koebel, PSCW Will Turner, Hecate Energy Witter Swanson, Deshaw Yonas Demissie, 174PG Yvonne Cappel-Vickery, All 4 Energy Zach Fjestad, OTP Zach Van Ness, Matrix Renewables Zachary Callen, ICC

#### b. Review Agenda

Nina Zheng, RWE

Noah Berman, ICC

Noah Cruse, Duke

Nitin Kushwaha, NGR

Noel Darce, Stone Pigman

Agenda accepted as posted.

#### c. Review Meeting Minutes, Action Items

Minutes for the November 8 and 13 meetings were reviewed and adopted. There were no open action items.

### d. Review Draft 2025 PAC Charter, Management Plan√

Both documents were proposed for annual review and adopted by the PAC.

Energy

Sirisha Tanneeru, ICF

Sky Goliber, GaleHead

During review of the charter, a stakeholder noted the Advisory Committee discussion that Main Parent Entities should ensure the review of their charters. This was completed via annual review. During the meeting PAC leadership consulted with AC leadership and confirmed whether was no action item

Zachary Farrar, Great Bay



pertaining to charter review beyond the routine annual review. During review of the management plan, several topics of interest were raised by stakeholders for potential addition to the plan later this year – following further information to come from MISO. Those topics include Order 1920/1920A compliance, Futures refresh, and future assignment of the "cost containment" issue following progress in the RECBWG.

None of these discussions resulted in additions to the plan at this time but will remain on the radar for PAC and MISO. The Chair asked if there were objections to approving the management plan by general consensus for the purposes of annual review; there were none.

## 2. Status Updates (Cynthia Crane)

- a. Interconnection Process Working Group (IPWG)
- b. Planning Subcommittee (PSC)
- c. Steering Committee (SC)

Written status reports were posted. There were no questions.

### 3. Liaison Report (Jeanna Furnish)

Jeanna provided highlights of her written report, including:

- FERC Order 1920
- Competitive Transmission Process announcement
- LRTP and Futures update
- Announcements and Workshops

### 4. MISO Posted Items (Jeanna Furnish)

## a. Expedited Project Review (EPR) Requests

Fort Mountain 161 kV Substation; Bluepoint 230 kV Substation; Avery 120 kV Station; Peru to Princeton 138 kV line; AECI Missouri Cobalt Load Addition at Ameren Fredericktown; Wieland Metals Load Addition

A written report of EPR requests was provided with meeting materials. There were no questions.

#### 5. Reports from IPWG and PSC

a. Next Steps: Att X Gen Replacement Process Enhancement (PAC-2023-4) (Huaitao Zhang)
Huaitao updated the PAC on progress for this item since receiving feedback from the PAC. He
reviewed the key points from feedback and presented updated Point of Interconnection (POI) change
evaluation criteria for Generator Replacement Requests. A deliverability study will be performed
during the Replacement Impact Study for two scenarios: the existing unit at existing POI and the
replacement unit at the new POI. MISO will validate the POI move evaluation study submitted by the
Interconnection Customer.

Huaitao answered a few stakeholder questions, stating that a POI voltage class change would have more impact to the system and make it difficult to meet the proposed criteria. There were multiple clarifications asked about the deliverability study and various specific scenarios. He clarified that the deliverability study is an additional study and will be part of the Replacement Impact Study. He also described that the deliverability study will compare the scenario of replacement unit at new POI to existing unit at existing POI, to see the impact of a DPP study project in the model (DPP Phase 3 model) and reduce the replacement NRIS MW if there is adverse impact. Huaitao and Sumit Brar (MISO) explained that the deliverability study will use the latest DPP phase 3 model in addition to the POI change evaluation study, which uses the latest DPP models.

Proposed Tariff and BPM redlines were provided in the presentation and are targeted for filing in Q1 2025.

### 6. Expedited Resource Addition Study (ERAS) Proposals (PAC-2023-1)

a. ERAS Alternative: COMPP (Travis Stewart)

The Coalition of Midwest Power Producers (COMPP) reviewed their written proposal, *Accelerated Resource Connection Queue*, which centers on use of a scoring matrix to evaluate commercial readiness and project maturity. COMPP proposes one study in 2025 and one in 2026 comprised of



the top 50 projects with the highest scores as evaluated by MISO, with a goal to move into draft GIA within 90 days of initial study kickoff. The proposed scoring matrix was shown on slide 4, though COMPP is open to feedback on the criterion. Travis addressed other issues raised in the workshop and in stakeholder feedback as noted on slide 5. He expressed openness to feedback or questions, as well as to modifications in the proposal, and urged MISO to consider additional time for evaluation prior to filing.

## b. ERAS Alternative: Next Era (Erin Murphy)

A second proposal was shared on behalf of a Developer Coalition that emphasized concerns about discriminatory treatment, as well as queue delays, transmission capacity, and lack of clarity in the roles and processes of various states. Erin reviewed concerns with MISO's design and urged focus on improvements to the *current* MISO queue. Slides 5 – 7 of the posted presentation outlined the principles of the coalition's alternative proposal. Erin answered questions from other stakeholders about various scenarios, models, interplay with the current queue, and the determination of "resource adequacy need".

## c. MISO (Andy Witmeier)

The MISO presentation summarized key points of submitted feedback and elements that were incorporated into the revised proposal. There was interest in these factors shown on slide 4. Andy answered questions about the Commercial Operation Date and Checklist – which is described in greater detail on slide 7. The current high-level features include quarterly processing of requests, a 3-year sunset for the exemptions, higher deposits and automatic withdrawal penalties, 100% site and POI control, RERRA acknowledgement, 3-year COD from submission, continue affected system study requirements, and a host of technical requirements. MISO continues to work with OMS to ensure State needs are met and will bring a final presentation to the PAC on February 19. A filling is planned for mid-March.

Stakeholders engaged in lengthy discussion and asked clarifying questions, offering additional suggestions and taking positions. Several asked MISO to slow down the process to ensure adequate time for feedback. Stakeholders asked about layering further requirements to demonstrate readiness, such as equipment on order, ensuring natural gas supply / fuel contracts, land acquisition, etc. Clarifications were asked about the model inputs/outputs and availability, prioritization of capacity or capacity priority, and dispatch differences between ERIS vs. NRIS projects.

MISO anticipates implementing ERAS after receiving FERC approval according to the timeline shown on slide 11. Feedback was not requested and there were no action items. MISO will add a workshop on March 3 or 7 to continue discussing up to the filing and will continue working with OMS to refine.

## 7. Transmission Planning and Other Study Updates

**a.** n/a

## 8. New Issue - GIA Small Generator Insurance Requirements√ (Dan Juhl) Hybrid Renewables LLC

A new issue was introduced and referred to the IPWG on the topic of changing the *pro forma* Generation Interconnection Agreement insurance requirements for small generators under 5MW. Presented by Hybrid Renewables, they noted that the current \$20M requirement was uneconomic for small projects. The IPWG leadership will determine when their schedule permits taking up this issue.

#### 9. New Business

### 10. Review Action Items (Amanda Jones)

| Action Item  | Owner      | Date      | Status |
|--|------------|-----------|--------|
| PAC Leadership will share the approved charter and | PAC        | 1/22/2025 | Closed |
| management plan with the Steering Committee        | Leadership |           |        |



| PAC leadership will communicate the new issue assignment to the IPWG   | PAC<br>Leadership | 1/22/2025 | Closed |
|--|-------------------|-----------|--------|
| MISO will set up a special meeting to discuss the ERAS proposal for March 3 or 7 and communicate to stakeholders | MISO              | 1/22/2025 | Closed |

# 11. Adjourn

Meeting adjourned at 3:33 pm ET.

Next Meeting: February 19, 2025\*\* (Off Cycle Meeting)